**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 5 February 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC265”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 5 February 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC265

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 11.133% (3 Month JIBAR as at 5 February 2018 of 7.133% plus 400 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2021

**Books Close Date(s)** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 5 February 2018

**Date Convention** Modified Following

**Interest Commencement Date** 5 February 2018

**First Interest Payment Date** 20 March 2018

**ISIN No.** ZAG000149485

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC265%20Pricing%20Supplement%2020180205.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC265%20Pricing%20Supplement%2020180205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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